

## **INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR NUTRIONEX MANUFACTURERS PRIVATE LIMITED**

### **1. BACKGROUND:**

Nutrionex Manufacturers Limited (“NML” / “Corporate Debtor”) is a Public Limited Company, carrying the business of manufacturing & Export of Rice – Basmati & Non-Basmati.

At present, Corporate Debtor is undergoing Corporate Insolvency Resolution Process (“CIRP”) in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 (“IBC”). The CIRP of Corporate Debtor was initiated, by an Order dated February 25, 2021 of Hon’ble National Company Law Tribunal, New Delhi Bench (“NCLT”). Mr Sanjeev Ahuja having registration no. IBBI/ IPA/002/ IP-N00028/2016-2017/10061 was appointed as the Interim Resolution Professional for the Corporate Debtor by Hon’ble NCLT Delhi and was confirmed as the Resolution Professional in the meeting of the Committee of Creditors (“CoC”) dated March 26, 2021. Mr. Sanjeev Ahuja (“RP”) as per directions of the CoC is inviting the Expression of Interest (“EOI”) from Potential Resolution Applicants (“PRA”) to submit the Resolution Plan.

In accordance with Section 25(2)(h) of the IBC, the RP hereby invites Expression of Interest (“EOI”) from interested and eligible Potential Resolution Applicants (“PRA”) for the purposes of submission of resolution plans for the Corporate Debtor in terms of the provisions of the IBC.

**Form G - Invitation of EOI** (Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) for the attention of the Prospective Resolution Applicants of Nutrionex Manufacturers Limited is set out in **“Annexure – G”** hereto.

It is clarified that the Bid Process document, namely Request for Resolution Plan (RFRP) detailing the procedure for submitting resolution plans and criteria for evaluation of bids shall be shared with the shortlisted Resolution Applicants (RA) as per timelines of the EOI set out in Form G.

### **2. SUBMISSION OF EOI:**

PRA submitting the EOI should adhere to the following process and information as laid out in the following Annexures:

**Annexure A:** Eligibility Criteria

**Annexure B:** Format of EOI

**Annexure C:** Supporting Documents

**Annexure D:** Details of PRA.

**Annexure E:** Confidentiality Undertaking [u/s 29(2)]

**Annexure F:** Declaration (Affidavit) u/s 29(A)

**Annexure G:** Invitation of EOI (Form G)

**Annexure H:** Undertaking under Regulation 36A (7) of IBBI (IRPC Regulations 2016)

EOI in the prescribed format as above (ref Annexure B) along with relevant annexures is required to reach in a sealed envelope at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be superscripted as *“Expression of Interest for Nutrionex Manufacturers Limited”* and should be addressed to

**Mr. Sanjeev Ahuja**  
**(Resolution Professional for Nutrionex Manufacturers Limited)**  
 c/o Ensemble Resolution Professionals Pvt. Ltd.,  
 B-231, Saraswati Vihar, Pitampura,  
 New Delhi 110034  
 Email ID: [resolutionensemble@gmail.com](mailto:resolutionensemble@gmail.com)

Please note that a soft copy of EOI along with annexures stated above is also required to be mailed to [resolutionensemble@gmail.com](mailto:resolutionensemble@gmail.com).

### 3. LAST DATE OF SUBMISSION OF EOI:

- (i) **The last date for submission of EOI is 15<sup>th</sup> June 2021.**
- (ii) All the EOIs received on or before the last date of submission of EOI will be reviewed by RP. List of Qualified Applicants will be published on the website of the Corporate Debtor 'www.nmlindia.com' as per the timelines mentioned in **Form-G**. The **Request for Resolution Plan ("RFRP")** containing the evaluation matrix and terms and conditions of submitting Resolution Plan would be issued to the qualified shortlisted applicants pursuant thereto.
- (iii) The qualified and shortlisted Resolution Applicant will be required to carry out due-diligence in the interim and would be required to submit their Resolution Plan(s), in accordance with the provisions of the IBC, on or before 25<sup>th</sup> July 2021.
- (iv) Access to Information Memorandum (IM) and other relevant information will be provided to qualified and shortlisted RA after receiving a confidentiality undertaking as per section 29 (2) of the IBC. Refer ("**Annexure - E**").
- (v) RA should satisfy the conditions as specified under section 29A of IBC w.r.t the eligibility as a Resolution Applicant to submit the Resolution Plan. Refer ("**Annexure - F**").
- (vi) For any clarifications, please write in to [resolutionensemble@gmail.com](mailto:resolutionensemble@gmail.com) on or before 15<sup>th</sup> June 2021.

### 4. NOTES AND OTHER TERMS AND CONDITIONS:

- (i) The Invitation for EOI is not an offer or invitation for sale or the solicitation of an offer to buy, purchase or subscribe to any securities of Corporate Debtor (CD) / Nutrionex Manufacturers Limited ("NML").
- (ii) COC / RP reserve the right to withdraw EOI and/or cancel the Resolution Plan process at any stage without assigning any reason for the same. Mere submission of the EOI shall not create any rights in favor of the RA and the decision of the COC / RP regarding the resolution plan process shall be final and binding on all parties. The COC / RP further reserve the right to
  - (a) amend, extend, vary or modify the terms and conditions regarding submission of Resolution plan, including but not limited to Evaluation Matrix and the timelines; and
  - (b) disqualify and/or reject any RA at any stage of the bid process in case found ineligible or found in violation vis a vis laid out guidelines.

- (iii) Amendments / Clarifications / Information regarding extension, if any, regarding the submission of EOI shall be uploaded on the website. All interested parties should visit the website '[www.nmlindia.com](http://www.nmlindia.com)' to keep themselves updated regarding the same.
- (iv) No agreements with RP or any official, representative, affiliates, associate, advisor, agent, director, partner or employee of the RP or any member of the COC or verbal communication by them shall affect or modify any terms of this EOI.
- (v) No claims against the RP or NML or any member of the COC or any of their official, representative, affiliates, associate, advisor, agent, director, partner or employee would arise out of this EOI.
- (vi) By submitting a proposal, each RA shall be deemed to acknowledge that it has carefully read the entire EOI, its terms and conditions and is fully informed about all existing conditions.

SD/-

**Sanjeev Ahuja**

**Resolution Professional for Nutrionex Manufacturers Limited**

Registration No. IBBI/IPA/002/IP-N00028/2016-17/10061

E-mail: [resolution.ensemble@gmail.com](mailto:resolution.ensemble@gmail.com)

Place: New Delhi

Date: 31<sup>st</sup> May 2021

**Attachments: Annexure – A to H**

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**“ANNEXURE – A”****ELIGIBILITY CRITERIA**

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The following would be eligible to be a Resolution Applicant for submission of Resolution Plan for NML. Any person including Public/ Private Limited Company registered under the Companies Act 1956/ 2013, Limited Liability Partnership (LLP), other Body Corporates, Trust, Individuals or SEBI registered Alternative Investment Fund (AIF) or a company incorporated outside India, which is eligible to invest in India under the laws of India either as a sole resolution applicant or as part of a consortium is eligible to be a Resolution Applicant.

**Pursuant to Sub-Regulation (4) of Regulation 36A of the CIRP Regulations, the PRA must fulfill the following criteria as approved by the CoC**

**Category- I**

Private/ Public Limited Company, LLP, Body Corporate, Trusts /Individuals whether incorporated in India or outside India (thresholds for last three financial years as per Audited Financial Statements)

- Turnover Minimum INR 300 Crores
- Net Worth Minimum INR 60 Crores

**Category- II**

Financial Institution (FI)/ Fund / Private Equity (PE) Investor

Minimum Asset Under Management (AUM) or Committed funds available for investment / in Indian Companies or assets in India of INR 400 Crores

**Category- III**

Consortium (including ARC/NBFC's and other Individuals / Body Corporates). Weighted Average criteria shall be used. The lead member should fulfill following criteria:

The maximum members in the consortium would be 3 members. The weightage for the Lead Member would be 50%. (thresholds for last three financial years as per Audited Financial Statements)

- Turnover Minimum INR 225 Crores
- Net Worth Minimum INR 45 Crores

- (i) *Turnover shall mean either gross income or gross revenue.*
- (ii) *While providing the information and numbers for the turnover criteria, standalone turnover (i.e. gross income or gross revenue) along with the consolidated number with that of the promoter / promoter group and / or any of the group entities may be provided based on last audited financial statements of the Resolution Applicant and such entities.*
- (iii) *Net Worth shall be Paid up capital + Free Reserves (including share premium, but excluding revaluation reserves, if any) Less (Miscellaneous expenditure to the extent not written off + intangible assets)*

## 2. Provisions of section 29A of IBC

Resolution Applicant must be eligible to submit Resolution Plan in accordance with the provisions of Section 29A of IBC. For this purpose, the Resolution Applicant should give a declaration supported by affidavit as set out in "**Annexure - F**" hereto stating that it does not suffer from any disqualification provided in Section 29A of IBC. In case of Resolution Applicants submitting the Resolution Plan jointly, the declaration and affidavit needs to be submitted by all Resolution Applicants/Members of Consortium.

### Deposit for submission of EOI:

Each EOI should be accompanied by an Interest free refundable deposit for INR 500,000 (Rupees Five Lakh). The deposit be payable via Demand Draft in favour of Nutrionex Manufacturers Limited.

The Interest free deposit shall be refunded to the unsuccessful applicants upon the completion of the CIRP process (i.e. submission of the plans approved by COC to NCLT or within 3 months, whichever is earlier)

## 3. Exchange Rate

For the purpose of evaluation of the EOI, the exchange rate to be used for conversion into INR (Indian Rupees) shall be RBI Reference rate on the date of the EOI i.e. 31<sup>st</sup> May 2021

## 4. Documents along with EOI as relevant record in evidence of PRA meeting eligibility criteria

- Ownership details of the resolution applicant and the group entities (if any),
- KYC details applicable as the case may be
- Last Three Year Audited Financial Statements
- Net-worth certificate, AUM certificate, as the case may be
- Profile of Resolution Applicant
- Memorandum of Association, Articles of Association and any other applicable Corporate Documents
- Copy of Board Resolution/Power of Attorney/Authority Letter in favour of person authorized to act as representative of PRA along with his KYC details and communication details i.e. Name, Address, Mobile No. and Email id
- Declaration (Affidavit) u/s 29(A)

**Please note in case of Consortium, the details/documents requirement shall be applied to every member independently and a consortium agreement having clear details of share of each member in consortium and details of member nominated as Lead member.**

**"ANNEXURE - B"**

**FORMAT OF EXPRESSION OF INTEREST (EOI)**

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**To**

**Mr. Sanjeev Ahuja**

**Resolution Professional (RP)**

**Nutrionex Manufacturers Limited**

**c/o Ensemble Resolution Professionals Pvt. Ltd.**

**B-231, Saraswati Vihar, Pitampura,**

**New Delhi 110034**

**Subject: Expression of Interest (EOI) for Nutrionex Manufacturers Limited (NML)**

Dear Sir,

In response to the advertisement on 31<sup>st</sup> May 2021, inviting EOIs to submit the Resolution Plan for Nutrionex Manufacturers Limited (NML), we hereby submit our EOI.

We have attached the supporting documents required to be submitted with this EOI.

The information furnished by us in this EOI is true, correct and accurate to the best of our knowledge.

We understand that based on this information, RP and Committee of Creditors (COC) of NML would be able to review and evaluate our EOI for submitting the Resolution Plan for NML. We further understand that our EOI is Unconditional in terms of Regulation 36A(7) of IBBI (IRPC) Regulations, 2016.

We, understand that the COC/RP of NML reserve the right to decide whether or not we are eligible for submitting the Resolution plan for NML.

Thanking you.

Yours truly.

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation:

Company Seal/stamp

Place:

Date:

**Enclosures: (Annexures C- H)**

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**“ANNEXURE – C”****SUPPORTING DOCUMENTS REQUIRED TO BE SUBMITTED WITH EOI**

<b>Particulars</b>	<b>Put a Tick before applicable document provided</b>	<b>Remarks (Reference of documents provided)</b>
Profile of Resolution Applicant including Ownership details of the resolution applicant and its group entities		
Copies of Certificate of Registration of Resolution Applicant		
Memorandum of Association, Articles of Association and other applicable Corporate Documents		
Certified true copies of Audited financial statements of immediately preceding 3 (three) years		
Net-worth certificate, AUM certificate, duly certified by a Chartered Accountant		
Board Resolution / Power of Attorney / Authorization Letter for submitting the EOI in favour of person authorized to act as representative of PRA along with his KYC details and communication details		
KYC details applicable as the case may be		
Consortium Agreement, if applicable		
Details of PRA		Annexure – D
Confidentiality Undertaking		Annexure – E
Affidavit describing eligibility u/s 29A		Annexure – F
Specific Undertaking		Annexure – H

**Please note in case of Consortium, the details/documents requirement shall be applied to every member independently and a consortium agreement having clear details of share of each member in consortium and details of member nominated as Lead member.**

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**“ANNEXURE – D”****DETAILS OF THE POTENTIAL RESOLUTION APPLICANT**  
-----**1. Name and address:**

Name:

Address (with proof):

Telephone No.:

Fax No.:

Email:

**2. Name and address (with proof) of the Firm / Company / Organization:****3. Board Resolution****4. Date of establishment of Resolution Applicant / Promoter Group and copies of documents:****5. Core area of expertise of Resolution Applicant:****6. Contact Person:**

Name:

Designation:

Telephone No:

Mobile No.:

Email:

**7. PAN No. and / or CIN No. and / or Aadhaar No. or equivalent details of Resolution Applicant and copies of documents:****8. Company / FI Profile:****(i) Company Financial Profile (consolidated / standalone as applicable):**

(Note: The Company profile should necessarily include tangible net worth and revenue numbers of the preceding three years. Where the entity submitting the EOI is a financial investor / fund entity, please provide details pertaining to “assets under management” and / or “committed funds” for the preceding three years or the committed funds available for investment. Further the fulfilment of eligibility criteria must be clearly identified / certified herein)

**(ii) Experience of the Company in the relevant sector(s), if any.****(iii) History of the Company or affiliates of the Company being declared a ‘wilful defaulter’ or ‘non-cooperative borrower’ or ‘non-impaired asset’ or ‘non-performing asset’.**

(Note: In case of consortium, the details set out above are to be provided for each of the member of the consortium)



**“ANNEXURE - E”****CONFIDENTIALITY UNDERTAKING**

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**(To be executed on stamp paper of Rs.100)**

To,  
 Mr. Sanjeev Ahuja  
 Resolution Professional (RP)  
 Nutrionex Manufacturers Limited  
 c/o Ensemble Resolution Professionals Pvt Ltd.  
 B-231, Saraswati Vihar, Pitampura,  
 New Delhi 110034

Dear Sir,

**SUBJECT: UNDERTAKING UNDER SECTION 29 (2) OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016 READ WITH THE INSOLVENCY AND BANKRUPTCY CODE (AMENDMENT) ORDINANCE, 2018 (COLLECTIVELY, REFERRED TO AS “IBC”) AND REGULATION 36(4) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016 (“CIRP REGULATIONS”) TO MAINTAIN CONFIDENTIALITY**

I/We understand that:

1. Corporate Insolvency Resolution Process (CIRP) has been initiated for NML (NML or Corporate Debtor) as per the provisions of Insolvency and Bankruptcy Code 2016 (IBC), by Hon’ble National Company Law Tribunal (NCLT) Delhi Vide it’s order dated 25<sup>th</sup> February 2021 and Mr. Sanjeev Ahuja is acting Resolution Professional for the CD.
2. It is the duty of the Resolution Professional under the IBC to prepare an information memorandum (IM) of the corporate debtor (NML) and invite the potential / prospective resolution applicants to submit resolution plan (s).

I/We hereby declare and undertake as under:

1. Pursuant to the invitation by the Resolution Professional to prospective resolution applicants to submit resolution plans, we are interested in submitting a resolution plan (bid / proposal) to the Resolution Professional.
2. We require a copy of the IM of NML as would be necessary to enable us to submit a resolution plan for NML, either directly or through our affiliates. We note, understand and acknowledge that:
  - (i) You have prepared IM of NML in terms of Section 29 read with the relevant regulations framed under the IBC. We further note and understand that the information contained in the IM is confidential information and can be made available to a resolution applicant only after obtaining an undertaking of confidentiality as required under Section 29 (2) of the IBC and Regulation 36 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) only for the purpose of the Transaction;
  - (ii) The IM has been prepared on the basis of information provided by the management of

NML and its creditors. The Resolution Professional is sharing the IM with us for information purposes only. No representation or warranty, express or implied, is given by the RP as to the accuracy or completeness of the contents of this IM or any other document or information supplied, or which may be supplied at any time going forward or any opinions or projections expressed herein or therein;

- (iii) The IM is a dynamic document and may be updated from time to time till such the resolution plan is approved by the COC of NML;
  - (iv) Other additional information relating to NML may be necessary for the Transaction. Any additional or supplementary information or clarification besides the IM, including those provided by way of emails or on telephone provided to us by the Resolution Professional or his team members are also confidential in nature and shall be construed as a part of the IM.
3. We are executing this undertaking to maintain confidentiality in respect of the information contained in the IM as mandated by the IBC and CIRP Regulations.
4. In terms of Section 29 of the IBC and Regulation 36 of the IRPC Regulations we agree and undertake:
- (a) To maintain confidentiality of the information as detailed in the IM and of any other information received by us and not to use such information to cause an undue gain or undue loss to yourself or any other person.
  - (b) In terms of Section 29(2) of the IBC, to
    - (i) Comply with provisions of law for time being in force relating to confidentiality and insider trading.
    - (ii) protect any intellectual property of the corporate debtor it may have access to; and
    - (iii) Not to share this information/relevant information with any third party unless clauses (i) and (ii) above are complied with.
  - (c) Except as provided herein, we will not disclose the contents of Confidential Information, as updated from time to time, to any person other than to our affiliates (including, for avoidance of any doubt, and our and their directors, officers, employees, agents or advisors (including, without limitation, financial advisors, attorneys, bankers, consultants and accountants) and potential financing sources (collectively, our "Representatives") who need to know such Confidential Information. We also confirm that such Representatives have been directed to comply with the confidentiality and obligations of this undertaking in case any Confidential Information is disclosed to them. We will be solely responsible for any breach of the provisions of this undertaking of confidentiality by any of our Representatives.
5. We accept and acknowledge that the Confidential Information has been developed or obtained through investment of significant time, effort and expense, and that the Confidential Information is valuable, special and unique asset of NML, which provides NML with a significant competitive advantage, and needs to be protected from improper disclosures. We

further understand and accept that the information contained in the Confidential Information, as updated from time to time, cannot be used for any purpose other than for the Transaction. Accordingly, we agree and undertake to direct our Representatives to:

- a) Maintain confidentiality of the Confidential Information, as provided from time to time, and not to use such Confidential Information to cause an undue gain to us or undue loss to any other person including NML or any of its creditors and stakeholders.
  - b) Keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertakes to keep all documents and other materials reproducing or incorporating confidential information separate from its own confidential information.
  - c) Use Confidential Information solely for the purpose of transaction and not for any other purpose.
6. This Undertaking also applies to Confidential Information accessed through the electronic data room and supersedes any 'click through' acknowledgement or agreement associated with any such electronic data room.
  7. *We understand and undertake, in the event of not being shortlisted for the binding bid phase or our bid not qualifying for being placed before the committee of creditors of NML or the committee of creditors rejecting our bid or the NCLT not approving our bid or in the event that the RP calls upon us in to do so, we shall immediately return or destroy the Confidential Information including the IM and other information provided by the RP or its representatives, without retaining a copy thereof, in electronic or any other form.*
  8. This undertaking of confidentiality condition shall remain valid for a period of three (3) years after it is executed, irrespective of whether we are shortlisted for the next phase of inviting binding bids or not or whether the resolution plan submitted by us is placed before the committee of creditors or not or whether it is approved by the committee of creditors or not and even after completion of the corporate insolvency resolution process.
  9. We understand that if we disclose (or threaten to disclose) Confidential Information in violation of this undertaking of confidentiality, the COC/RP shall be entitled to pursue all available remedies including legal recourse (both, by way of damages or specific relief) to safeguard its interest under undertaking of confidentiality.

We accept and agree above terms.

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation:

Company Seal/stamp

Place:

Date:

**“ANNEXURE - F”****DECLARATION UNDER SECTION 29A OF IBC****(To be notarized on stamp paper of Rs.100)****In the matter of Corporate Insolvency Resolution Process of NML under the provisions of the Insolvency and Bankruptcy Code, 2016****AFFIDAVIT**

I, [Name of Deponent], son of / daughter of [Name of Deponent’s father] aged [Age of Deponent] resident of [Address of Deponent], the Deponent, do hereby solemnly affirm, state and declare as under:

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.
2. That I have understood the provisions of section 29A of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy Code (Amendment) Ordinance, 2018 (collectively referred to as the “IBC”). I confirm that neither [name of the resolution applicant] nor any person acting jointly or in concert with [name of the resolution applicant] is ineligible under Section 29A of IBC to submit resolution plan (s) in the Corporate Insolvency Resolution Process of NML under the provisions of IBC.
3. That [name of resolution applicant] has not been rendered ineligible under the provisions of Section 29A of the IBC.
4. That I therefore, confirm that [name of the applicant] is eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016 to submit a resolution plan for NML.
5. That I confirm that the said declaration and disclosure is true and correct.
6. That I am duly authorized to submit this declaration by virtue of [state where the authority is drawn from]

**Deponent****Verification**

Verified at [Place] at this [Date] day of [Month] 2021, that the content of the above affidavit is true and correct to my personal knowledge, nothing is false in it and no material facts have been concealed therefrom.

**Deponent****<<this space has been intentionally left blank>>**

**“ANNEXURE – G”****FORM G****Invitation of Expression of Interest**

*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

<b>Sl. No.</b>	<b>PARTICULARS</b>	<b>INFORMATION</b>
1	NAME OF CORPORATE DEBTOR	Nutrionex Manufacturers Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	12-May-97
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	ROC-Delhi
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U74999DL1997PLC087205
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	B-16 Bhagwan Dass Nagar New Delhi - 110026
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	01-Mar-21 (Date of receipt of CIRP initiation order dated 25-Feb-21)
7	DATE OF INVITATION OF EXPRESSION OF INTEREST	31-May-21
8	ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT	<a href="http://www.nmlindia.com">www.nmlindia.com</a>
9	NORMS OF INELIGIBILITY APPLICABLE UNDER SECTION 29A ARE AVAILABLE AT	<a href="http://www.nmlindia.com">www.nmlindia.com</a>
10	LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST	15-Jun-21
11	DATE OF ISSUE OF PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	20-Jun-21
12	LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST	25-Jun-21
13	DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	27-Jun-21
14	DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX AND REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS	25-Jun-21
15	MANNER OF OBTAINING REQUEST FOR RESOLUTION PLAN, EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION	By sending email at resolution.ensemble@gmail.com pursuant to submission of Confidentiality undertaking (where applicable)

16	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	25-Jul-21
17	MANNER OF SUBMITTING RESOLUTION PLANS TO RESOLUTION PROFESSIONAL	Submitted in a single sealed envelope, with a cross signature on the seal by the representative of the prospective resolution applicant, Superscripted as " <i>Expression of Interest for Nutrionex Manufacturers Limited</i> " Addressed to Mr. Sanjeev Ahuja, (Resolution Professional for Nutrionex Manufacturers Limited), c/o Ensemble Resolution Professionals Pvt Ltd., B-231, LGF, Saraswati Vihar, Pitampura, New Delhi-110034 Email at <a href="mailto:resolution.ensemble@gmail.com">resolution.ensemble@gmail.com</a> .
18	ESTIMATED DATE FOR SUBMISSION OF RESOLUTION PLAN TO THE ADJUDICATING AUTHORITY FOR APPROVAL	13-Aug-21
19	NAME AND REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL	Sanjeev Ahuja IBBI/IPA/002/IP-N00028/2016-17/10061
20	NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Sanjeev Ahuja B-231, LGF, Saraswati Vihar, Pitampura, New Delhi-110034 <a href="mailto:resolution.ensemble@gmail.com">resolution.ensemble@gmail.com</a>
21	ADDRESS AND EMAIL TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	B-231, LGF, Saraswati Vihar, Pitampura, New Delhi-110034 <a href="mailto:resolution.ensemble@gmail.com">resolution.ensemble@gmail.com</a>
22	FURTHER DETAILS ARE AVAILABLE AT OR WITH	<a href="http://www.nmlindia.com">www.nmlindia.com</a>
23	DATE OF PUBLICATION OF FORM G	31-May`-21

SD/-

Sanjeev Ahuja

Resolution Professional for Nutrionex Manufacturers Ltd

Registration No. IBBI/IPA/002/IP-N00028/2016-17/10061

**“ANNEXURE – H”****UNDERTAKING**

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**(To be executed on stamp paper of Rs.100)**

I/We,..... (Name of RA) hereby state, submit and declare, that [I/We] do not suffer from and disqualification or inconsistency to provide Resolution Plan for Nutrionex Manufacturers Limited under the IBC.

In this respect we further undertake that,

1. I/We meet the criteria specified by the committee under clause (h) of sub-section (2) of section 25. Refer **Annexure-A**;
2. I/We do not suffer from any ineligibility under section 29A. The relevant records in respect of the assessment are provided with this expression;
3. I/We will provide Resolution Plan along with an affidavit (as per Section 30(1), appended as **Annexure-F**) stating that I/We are eligible under section 29A;
4. I/We shall intimate the resolution professional forthwith if I/We become ineligible at any time during the corporate insolvency resolution process;
5. Every information and record provided along with expression of interest is true and correct and discovery of any false information or record at any time will render the applicant ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code, as applicable; and

I/We shall maintain confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of section 29

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation:

Company Seal/stamp

Place:

Date: